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# The intimacy between sexual traits and Grime's CSR strategies for orchids coexisting in semi-natural calcareous grassland at the Olive Lawn

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**Abstract** The diversity of orchid species in semi-natural calcareous grassland is thought to depend on floral variability. However, differences in primary life-history strategy, or the overall suite of functional traits, could also affect coexistence. Both primary strategy (affecting day-to-day survival) and reproductive traits (representing periodic events) have been hypothesized to contribute to a general mechanism regulating the local persistence and relative abundance of species. We recorded species identity at 8,000 points at the centimetre scale along sixteen 5-m long transects at the Olive Lawn, a xeric sand calcareous grassland near Lecco, Italy. Transects allowed the relative abundance and spatial aggregation of Grime's competitor, stress-tolerator, ruderal (CSR) strategies to be quantified. Orchid flowering and fruiting phenology was recorded

alongside the phenology of graminoid growth. Seven orchid species were present and exhibited a spectrum of strategies spanning two extremes, (1) small early-flowering ruderals (R/CR-selected), and (2) larger-leaved competitors (C/CR) flowering later as dominant graminoids attained maximum height. These orchids, and other subordinate species in the community, exhibited random spatial distributions amongst dominant graminoids that exhibited a high degree of spatial aggregation and similar, but non-identical, stress-tolerator (S) strategies. The reproductive phenology of meadow orchids is an intimate component of their CSR strategies, and appears to promote coexistence by allowing segregation between temporal niches and the exploitation of opportunities between clumps of dominant species. Only for closely related species with identical CSR strategies, such as *Ophrys benacensis* and *Ophrys sphegodes*, could specific floral differences alone explain coexistence.

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theory

## Introduction

At the global scale, the orchid family (Orchidaceae) represents one of the most extensive adaptive radiations in the plant kingdom, due to evolutionary divergence in life-form, photosynthetic pathways

(Silvera et al. 2005), mycorrhizal associations (Arditti 1992; Otero et al. 2002; Rasmussen 2002) and reproductive characteristics and thus pollinator identity (Dressler 1981; Benzing and Atwood 1984; Soliva and Widmer 2003; Scopece et al. 2007). However, at the local scale a number of different orchid species may coexist despite exhibiting apparently similar growth requirements and persistence on the same substrate often literally side-by-side, for example in species-rich European dry calcareous grasslands. Furthermore, some of these species may be locally common whilst others are extremely rare even in apparently ideal habitat. Understanding how these species coexist, within the context of the wider plant community, could allow optimization of conservation measures targeted at particularly rare species (Pierce et al. 2006).

The most evident differences between grassland orchids are floral differences. Can these explain coexistence? Co-occurring orchid species are known to exhibit floral/pollinator differences that are especially important for the separation and coexistence of recently diverged species (Waterman et al. 2011; see also Waser 1983). In general, pollinators are considered a resource for which plants compete (Rathcke 1983; Pierce et al. 2007) and the differential exploitation of resources (resource partitioning) is essential for niche segregation and thus coexistence (Martin 1996). Pollinator resource partitioning is hypothesized to play a key role in the assembly of flowering plant communities (e.g. Armbruster et al. 1994), and specifically the divergence of floral traits has been implicated in the speciation and subsequent coexistence of South African oil-secreting orchids (subtribe Coryciinae; Waterman et al. 2011).

However, although floral/pollination differences are important during speciation less closely related orchid species tend to form pollination guilds in which pollinators are shared, and pollinator resource partitioning is evidently less important to coexistence (Waterman et al. 2011). Even species that are extremely specialized, such as the European bee orchids (*Ophrys* spp.), may share multiple pollinating species (Kullenberg 1950). Worldwide approximately a third of all orchid species are dependent on deceptive pollination mechanisms, meaning that they rely on sharing pollinators with non-orchidaceous species that provide nectar and actually support pollinator activity (Cozzolino and Widmer 2005). Thus although orchid

pollination mechanisms may be intricate and idiosyncratic the pollinators themselves are often shared with other orchid and non-orchid species. Thus variety in floral characteristics alone is unlikely to explain coexistence.

Pollinator and mycorrhizal mutualisms are of undoubted relevance to orchid evolution and ecology, but by focusing on interactions with other organisms the inherent differences in vegetative traits of the orchids themselves have received little attention in the context of orchid coexistence. For instance, light availability for photosynthesis is known to be one of the principal factors structuring terrestrial orchid populations, and depends on the characteristics of surrounding plants within the community and ultimately vegetation management. In Europe many orchid species require high light intensities at ground level associated with mown or grazed habitats and are thus restricted to anthropogenic grasslands, and when they become shaded by encroaching woody species the orchids lack sufficient energy to flower and fruit (Dorland and Willems 2006; Jacquemyn et al. 2008). Grazing and the removal of woody species encourage orchid recruitment (Hutchings et al. 1998), and cutting is known to increase calcareous grassland species richness in general (e.g. Pärtel et al. 1998). Thus, the traits of orchids and surrounding plant species, such as leaf size, canopy height and ability to intercept light, are likely to play a key role in determining how orchids interact with immediate neighbours.

Competition for resources such as light and mineral nutrients has traditionally formed a focus of plant coexistence studies (e.g. Tilman 1988; Reynolds et al. 1997; Grime 2001; Fargione and Tilman 2006; Craine 2009). Particular importance is given to the plant traits that regulate the acquisition of resources used for growth. Apart from leaf size, ‘economics’ traits form a major axis of variability in vascular plant phenotypes globally known as the ‘worldwide leaf economics spectrum’ (Wright et al. 2004). This spectrum reflects a gradient of acquisitive to conservative resource investment strategies evident in resource-rich to resource-poor habitats, and consistently emerges in multivariate analyses of plant traits (Díaz et al. 2004; Cerabolini et al. 2010; Frenette-Dussault et al. 2012; Freschet et al. 2012; Pierce et al. 2013). At the ‘acquisitive’ end of this spectrum are leaves with high specific leaf area (i.e. thin leaves with little mass per unit area) as opposed to ‘conservative’ leaves with

high leaf dry matter content. In the particular case of orchids differences in leaf size and economics could potentially have a fundamental role in allowing different species to coexist and persist within the wider community.

Does such leaf trait variation exist between co-occurring orchids? Does variation in orchid leaf traits reflect variation in reproductive traits, as part of the primary life-history strategy? Primary strategies are essentially suites of traits that impact on key functions allowing survival, and involve the investment of photosynthates and mineral nutrients in three principal activities: further growth, the maintenance and protection of metabolic processes, or reproduction (Grime and Pierce 2012). Strategies thus represent a three-way investment trade-off between traits facilitating these competing functions: a trade-off that has been recorded repeatedly in large scale studies of wild plants (Díaz et al. 2004; Cerabolini et al. 2010; Frenette-Dussault et al. 2012; Pierce et al. 2013). These three principal extremes of adaptive specialization are predicted by Grime's (2001) competitor, stress-tolerator, ruderal (CSR) plant strategy theory and its successor, universal adaptive strategy theory (Grime and Pierce 2012), in which C-selected 'competitors' maximize growth by using large physical size (large leaves and root systems, tall canopies) to acquire resources and dominate stable, resource-rich niches. S-selected 'stress-tolerators' grow in abiotically extreme, variable habitats, hoarding resources for later use to tolerate periods when metabolic processes operate sub-optimally and productivity is limited. R-selected 'ruderals' grow extremely rapidly to support early and extensive reproduction in relatively resource-rich niches that periodically experience disturbance (biomass destruction). The R- and S-selected extremes have been shown to be correlated directly with 'acquisitive' and 'conservative' leaf economics trait values, and large-leaved competitors are evident only at the mid-point of the leaf economics spectrum (Cerabolini et al. 2010). Thus a CSR classification method has recently been produced that uses a combination of leaf economics and leaf area measurements to assign species a precise position within the CSR triangle (Pierce et al. 2013).

Here we investigate the hypothesis that the coexistence of orchid species in a dry calcareous grassland is associated with heterogeneity in CSR strategies determined from leaf economics and size traits, and

that differences in flowering and fruiting phenology reflect variation in these strategies. Orchid co-existence is additionally set in the context of the CSR strategies apparent in the wider plant community. Thus the present study quantifies and compares the CSR strategies, phenology, and relative abundances and spatial distribution of co-existing orchidaceous and non-orchidaceous species in a xeric sand grassland.

## Methods

### Field site

'Prato Olivino' (translated as the Olive Lawn) is a 1.6 ha xeric sand calcareous grassland (consistent with EU Habitats Directive habitat number 6210\*, European Environment Agency habitat E1.262, CORINE Biotope 34.33) on shallow, slightly alkaline soil overlying limestone (pH 7.3 in the upper horizon; S. Pierce unpublished data). This site was chosen as a particularly orchid-rich relict site including a range of species that are not found in smaller grassland fragments persisting in the region (Guidi 2011). The Olive Lawn is found at low altitude (260 m asl) at the foot of the eastern flank of Monte Barro (Mount Barro) near to Lake Pescate, an offshoot of Lake Como (the general location is N 45°49', E 09°23', but orchid poaching is a problem in the area and so the precise location shall not be revealed here). It is managed by mowing using traditional hand tools in the early summer (early to mid July; Fig. S1), and no fertilizer is applied: a management regime that has been maintained since before living memory (Valsecchi, S. [land-owner and farmer], personal communication). Three small olive groves are present, but mowing is mainly conducted to provide winter hay for domestic livestock and has therefore created extensive areas of open grassland free of olive trees (Fig. S1).

### Functional trait measurement and CSR classification

CSR classification was conducted for orchid species following the method of Pierce et al. (2013). Specifically, one entire, undamaged, distal, fully-expanded leaf was harvested from each of ten individuals (where possible: for the extremely rare species *Ophrys*

*benacensis* and *Serapias vomeracea* this was limited to four replicates, for *Neotinea ustulata* only six individuals were evident at the site). Plant material was placed on wetted tissue paper, wrapped in aluminium foil and stored at 4 °C overnight prior to determination of saturated (turgid) leaf fresh weight (LFW; Cornelissen et al. 2003; Cerabolini et al. 2010). Single-sided leaf area was then measured by performing a digital scan of each leaf and using the free area-determination software leaf area measurement (LAM v1.3 by Andrew Askew), available from: [www.nucleodiversus.org/uploads/file/leafarea.zip](http://www.nucleodiversus.org/uploads/file/leafarea.zip)

This was calibrated using graph-paper squares of known area (50 mm<sup>2</sup>). Leaf dry weight (LDW) was then determined following drying for 24 h at 85 °C, and parameters such as SLA (i.e. leaf area (LA) divided by LDW) were calculated (Pierce et al. 2007). Leaf dry matter content (LDMC) was calculated as the proportion of LFW accounted for by LDW.

Values of leaf area, SLA and LDMC were then inserted into the ‘CSR Triangulator Vascular Plants’ tool of Pierce et al. (2013) to calculate the mean CSR strategy for each species (the index of C-selection is influenced mainly by leaf area values, the index of S-selection by LDMC, and R-selection by SLA, although the final CSR strategy is weighted to take into account the trade-off between these competing leaf functions). This is an automatic CSR strategy calculator spreadsheet in Microsoft Excel format calibrated using an ecologically diverse range of herbaceous and woody angiosperm, gymnosperm and pteridophyte species, downloadable from: <http://onlinelibrary.wiley.com/doi/10.1111/1365-2435.12095/supinfo>

For non-orchidaceous species, mean leaf trait values and canopy height data for local populations at Parco Monte Barro were already available in the Flora d’Italia Functional Traits Hoard (FIFTH database; Cerabolini et al. 2010; these data are also available from the global TRY database at [www.try-db.org](http://www.try-db.org)), and were inserted into the CSR Triangulator VP tool to calculate mean CSR strategies for each species. However, eleven non-orchidaceous species found at the Olive Lawn were not present in the FIFTH database, and CSR strategies were calculated from leaf material collected in the field in the same manner as described above for the orchid species. Nomenclature follows Pignatti (1982) and, for the orchids, GIROS (2009), and all author names are included in the

database and CSR calculation spreadsheet of Table S1 (Microsoft Excel format).

## Phenology

Orchid reproductive phenology was determined for each species as the date of first flowering, the date at which the first fruits were apparent, and the dihiscence of fruits (i.e. end of fruiting). Contemporaneously, canopy height (maximum height above the ground of the most distal leaf surface) was determined over time for graminoid species as a general indicator of plant growth and the seasonal increase of the vegetation.

## Species relative abundance

Transects were placed where extensive areas of relatively uniform vegetation were apparent, avoiding areas underneath olive trees, near rocky outcrops and the edge of the site (the site is surrounded by oak/hornbeam woodland). A total of 16 transects were conducted, each 5 m in length and orientated in a north–south direction, with all transects on flat areas of land. Along each transect, the identity of species rooted at each centimetre interval was recorded (i.e. a total of 8,000 points across all transects). This large number of sample points across replicate transects was necessary to provide confidence in the spatial distributions of species and relative abundances for small plants in a highly species rich, heterogeneous biotic context. Species relative abundance was calculated for each transect, with species categorized as ‘dominant’ or ‘subordinate’ if they represented more or less, respectively, than 10 % of the individuals along the transect, following Grime (1998).

## Spatial distribution of species

The variance to mean ratio, or index of aggregation ( $I$ ), was calculated for each species using the following equation (Elliott 1993):

$$I = \frac{\sum (x - \bar{x})^2}{\bar{x}(n - 1)}, \quad (1)$$

where  $x$  is the number of individuals in any given 25-cm portion (or ‘bin’) of the transect,  $\bar{x}$  is the mean number of individuals per bin, and  $n$  is the number of bins. A value of  $I = 1$  indicates a random dispersion,

with increasing values indicating increasingly aggregated dispersion along the transect.  $I$  indicates the extent to which the sample (real) variance differs from the theoretical (potential) variance but does not indicate significance. To gauge significance, the normalized variable  $d$  was calculated thus:

$$d = \sqrt{2\chi^2} - \sqrt{2v - 1}, \quad (2)$$

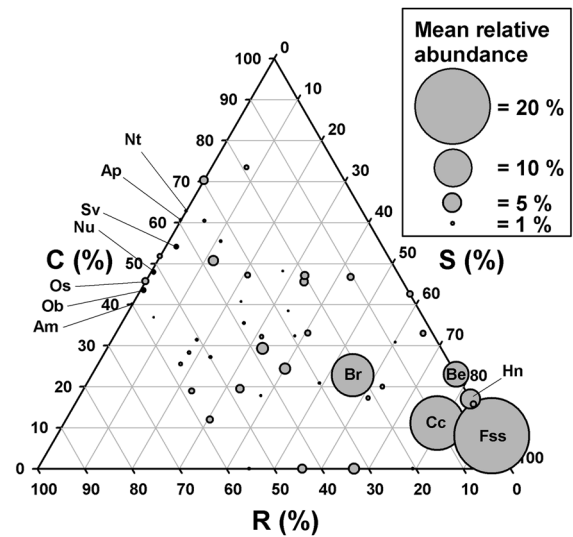
where  $v$  is the number of degrees of freedom (in practical terms, the number of bins–1), and

$$\chi^2 = \frac{s^2(n-1)}{\bar{x}}, \quad (3)$$

where  $s^2$  is the sample variance. If  $d$  is  $>1.96$ , then the population distribution is significantly contagious (i.e. an aggregated dispersion) at the  $P \leq 0.05$  level. Conversely,  $d < -1.96$  indicates a significantly regular distribution, at the  $P \leq 0.05$  level, and lack of significance indicates a random distribution (Elliott 1993). Thus,  $I$  and  $d$  are used together: the former describing the relative dispersion along the transect and the latter indicates the reliability of  $I$  (Pierce et al. 2006).

## Results

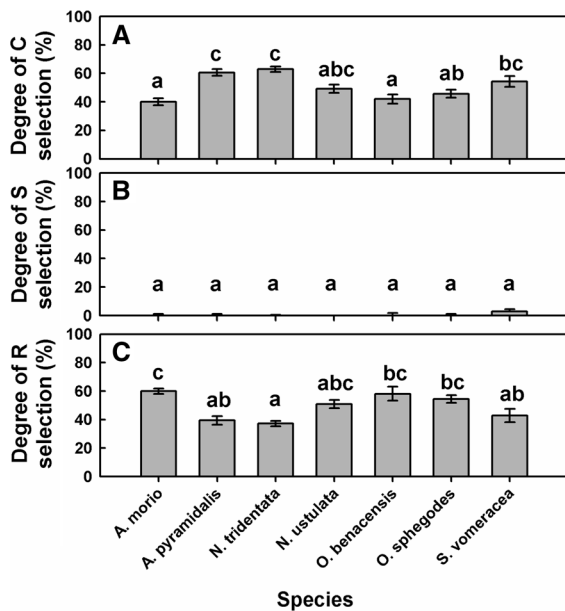
Four orchid species (*Anacamptis morio*, *Anacamptis pyramidalis*, *Neotinea tridentata* and *Ophrys sphegodes* subsp. *atrata*) were relatively common at the site and were detected along the transects, although three additional species (*N. ustulata*, *O. benacensis* and *S. vomeracea*) were observed to be in flower at the site but were not detected along the transects (i.e. a total of seven orchid species were present at the site). A total of 76 herbaceous angiosperm species were recorded along the transects (for details see Table S1), eleven of which were Poaceae. The prevalence of the graminoids *Brachypodium rupestre*, *Festuca stricta* subsp. *sulcata*, *Carex caryophyllea* and *Bromus erectus*, the presence of characteristic species (e.g. *Anthyllis vulneraria*, *Carex caryophyllea*, *Centaurea scabiosa*, *Hippocrepis comosa*, *Leontodon hispidus*, *Medicago sativa*, *Primula veris*, *Sanguisorba minor*) and the number and identity of orchid species at the site were consistent with an orchid-rich *Xerobromion erecti* plant community.



**Fig. 1** A CSR triangle contrasting the life-history strategies and mean relative abundances of orchid species and non-orchidaceous species coexisting in dry calcareous grassland at the Olive Lawn, Pescate (Lecco), northern Italy. Mean relative abundance was calculated from 16 replicate 5 m transects, and the circumference of points on the plot is directly proportional to relative abundance. Highlighted species are either orchids (Am, *A. morio*; Ap, *A. pyramidalis*; Nt, *N. tridentata*; Nu, *N. ustulata*; Os, *O. sphegodes*; Sv, *S. vomeracea*) or relatively abundant species ( $>5\%$  of the plant community (Be, *B. erectus*; Br, *B. rupestre*; Cc, *C. caryophyllea*; Fss, *F. stricta* subsp. *sulcata*; Hn, *H. nummularium*). Dominant species are considered to be those exhibiting  $>10\%$  relative abundance, following Grime (1998). Note that the orchids Nu, Ob and Sv were present at the study site in extremely small numbers of individuals, and were not detected along the transects: relative abundance could not be calculated, and these species have been added here to allow comparison of CSR strategies between all orchids

The mean CSR strategies of orchids (alongside other non-orchidaceous species) across all transects are shown in relation to species relative abundance in the CSR triangle presented in Fig. 1. (Details of all separate transects are available in Fig. S2). The relatively common orchids present along the transects included *A. morio* (C:S:R = 40:0:60 %), *A. pyramidalis* (61:0:39 %), *N. tridentata* (63:0:37 %) and *O. sphegodes* (46:0:54 %). The orchid species that were observed at the site but were locally rare and not detected along the transects exhibited C:S:R values as follows: *N. ustulata*, 49:0:51 % ( $n = 6$ ); *O. benacensis*, 42:0:58 % ( $n = 4$ ); *S. vomeracea*, 54:3:43 % ( $n = 4$ ). Note that as these latter species were not found along transects, they have been added manually





**Fig. 2** Statistical differences in the degree of C-, S-, and R-selection measured via CSR classification (using leaf economics and size traits) for seven orchid species coexisting in xeric sand calcareous grassland at the Olive Lawn, near Lecco, Italy. Different letters indicate significant differences at the  $P \leq 0.05$  level as determined by ANOVA and Tukey's multiple comparison post hoc test (in panel A,  $F$  ratio = 10.167,  $df = 6$ ,  $P = 0.000$ ; in panel C,  $F$  ratio = 7.263,  $df = 6$ ,  $P = 0.000$ ). Percentage data were arcsine transformed prior to ANOVA

to Fig. 1 to allow comparison with the other orchid species.

The CSR strategies and relative abundances of the non-orchidaceous species demonstrate that the S-selected stress-tolerators *B. rupestre*, *C. caryophylla*, and *F. stricta* dominated (Fig. 1). Note that Fig. S3 shows the descriptive statistics for relative abundance data presented in the form of a classic rank/abundance curve or logseries. Additionally, *B. erectus* and *H. nummularium* were also strongly S-selected, although each was ordinated in a slightly different region of the CSR triangle (Fig. 1). Non-orchidaceous subordinate species ranged from the relatively C-selected *Plantago lanceolata* (tertiary CSR strategy = C/CSR; measured C:S:R values = 73:7:19 %), strongly S-selected (*Teucrium chamaedrys*; 16:84:0 %), and R/CSR selected *Leucanthemum vulgare* (27:23:50 %).

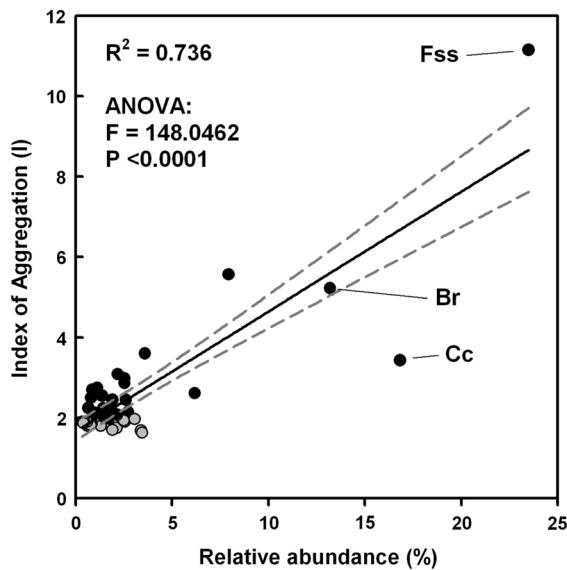
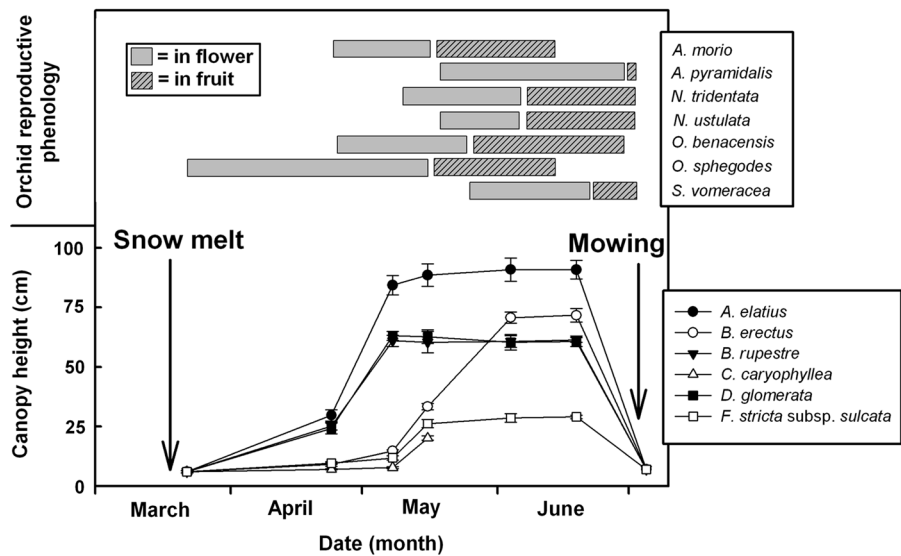
Figure 2 provides a statistical comparison of the CSR strategies of all seven orchid species. *A. morio*,

*O. benacensis* and *O. sphegodes* exhibited a significantly (at the  $P \leq 0.05$  level) higher degree of R-selection with respect to other orchid species present at the site, and *A. pyramidalis* and *N. tridentata* a significantly higher degree of C-selection (Fig. 2; e.g. *A. pyramidalis* had moderately large leaves of  $1194 \pm 147.9 \text{ mm}^2$ ; Table S1). *N. ustulata* and *S. vomeracea* had intermediate, CR-selected strategies (Fig. 2).

Figure 3 shows the phenology of orchid flowering and fruiting in conjunction with the extension of canopy height for prevalent graminoids at the Olive Lawn. Snow was present at the site until mid March in 2013, and 3 days after the snow melted *O. sphegodes* initiated flowering. This was followed over the course of the following month and a half by the growth in height of the graminoids (Fig. 3) and the flowering of *A. morio* and *O. benacensis*. When the tallest graminoids attained maximum canopy height, at the start of May, *O. sphegodes* and *A. morio* started fruiting. At this point *A. pyramidalis*, *N. tridentata*, *N. ustulata*, and slightly later, *S. vomeracea* started flowering. Vegetation was mown to a mean height of 7 cm ( $n = 10$ ) by the landowner at the start of July. By the time of mowing, the early-flowering orchid species had all completed fruiting (i.e. seed capsules were dehiscent), whereas the late-flowering orchid species were still in the fruiting phase, with *A. pyramidalis* at the start of fruiting (Fig. 3). Although phenology was only recorded during 2013, the corresponding author has collected orchid seed for germination studies from this site each year for the previous 9 years, and the relative flowering and fruiting times of species recorded for 2013 were in agreement with prior experience: *O. sphegodes* (the Early Spider Orchid) is consistently the first species to flower immediately after snowmelt, followed by the remaining species in the order described above, with mowing consistently occurring in July.

Figure 4 shows a statistically significant positive linear correlation between spatial aggregation ( $I$ ) and species relative abundance (i.e.  $R^2 = 0.736$ , ANOVA:  $f = 148.0462$ ,  $P < 0.0001$ ). Dominant graminoid species of  $>10$  % relative abundance (*B. erectus*, *B. rupestre*, *C. caryophylla* and *F. stricta*) all exhibited highly aggregated spatial distributions (i.e. local populations consisted of compact genet). Subordinate

**Fig. 3** Phenology of orchid flowering and fruiting in correspondence with the extension of canopy height for graminoids in xeric sand calcareous grassland at the Olive Lawn, Pescate (Lecco), northern Italy



**Fig. 4** The relationship between the spatial aggregation ( $I$ ) of each species and relative abundance. Grey-filled circles denote species for which aggregation was not significant at the  $P \leq 0.05$  level (i.e.  $d < 1.96$ ), and black filled circles denote significant aggregation ( $P \leq 0.05$  and  $d > 1.96$ ). Dashed lines represent 95 % confidence intervals. Dominant species (>10 %) are indicated: Br, *B. rupestre*; Cc, *C. caryophyllea*; Fss, *F. stricta* subsp. *sulcata*

species either exhibited a low but significant degree of spatial aggregation or aggregation was not significant (i.e. random spatial distributions along the transects; Fig. 4).

## Discussion

The seven orchid species present at the Olive Lawn were essentially competitive ruderals (CR-selected), but species exhibited a spectrum of variation around this strategy, and two functional extremes were evident. *A. morio*, *O. benacensis*, and *O. sphegodes* were relatively R-selected, having small leaves with high specific leaf area, and flowered early in the season before the dominant graminoids attained maximum canopy height. For these species, fruiting was complete before the vegetation was mown (Fig. 3). Additionally, these are all species that produce small numbers of flowers (GIROS 2009). Thus they appear to use a low-risk approach that guarantees the production of smaller numbers of fruits before shading by the rest of the plant community and subsequent mowing impact the vegetation. This is consistent with, for example, the population dynamics of *O. sphegodes*, which has a short lifespan and populations persist due to recruitment from seed (Hutchings 1987). Despite persisting for several years plants are in many ways ‘analogous to winter annual plants’ (Hutchings 1987). Early flowering has also been recorded in British populations of *A. morio* and interpreted as an adaptation to avoid summer heat and drought, using essentially a Mediterranean life cycle (Wells et al. 1998). At the opposite extreme *A. pyramidalis* and *N. tridentata* had large leaves and intermediate leaf

economic trait values and flowered later when the vegetation had reached maximum height. These are both relatively tall species with large inflorescences, each inflorescence bearing numerous flowers and fruits above the herbaceous canopy (GIROS 2009). Fruiting of these orchids was interrupted by mowing (Fig. 3). These species thus appear to employ a higher risk approach in which they do not necessarily complete the life cycle but, when successful, can invest more resources in greater numbers of fruits. Species such as *N. ustulata* exhibited an intermediate strategy between these extremes along what was essentially a spectrum of plant CSR strategies.

It is clear that flowering and fruiting phenology is important for grassland orchid species, but also that reproductive phenology is intimately linked to the CSR strategy of the species. Cerabolini et al. (2010) found that for a broad range of herbaceous species, the degree of R-selection determined from leaf economics traits was correlated with earlier flowering and a longer flowering period, and stress-tolerators start flowering later in the year (although these were not coexisting species). Thus reproductive timing is an integral component of the CSR strategy, and CSR strategy variation is a characteristic of coexisting orchid species. However, CSR strategies are unlikely to reveal the whole story. For example, the bee orchids *O. sphegodes* and *O. benacensis* both had essentially the same CSR strategy (Fig. 1). The former species is recognised as common in northern Italy (GIROS 2009) and was indeed the most common orchid found along the transects in the present study, whilst the latter is an extremely rare stenoendemic that was not found along the transects because only four individuals were present at the entire study site. Thus understanding the primary CSR strategy will not shed much light on why one species is rare and another common in the same habitat, which is a fundamental concern for species conservation. In this particular case, the two species are extremely closely related, to the extent that it has been suggested that *O. benacensis* could be a natural hybrid between *O. sphegodes* and *O. bertolonii*, differing mainly in the species of solitary bee that *O. benacensis* exploits as its typical pollinator (Pedersen and Faurholdt 2007). Cases of speciation via hybridization, floral character displacement, and pollinator shift have been recorded for other species of *Ophrys* (Schlüter et al. 2009), and are dependent on very specific traits such as the range of molecules involved

in creating floral scents (Vereecken et al. 2010). Thus extremely subtle differences between small numbers of traits not entrained in the CSR model, particularly floral traits and the identities of pollinators, are of importance to coexistence in specific cases of very closely related orchid species. Variation in orchid CSR strategies appears to be associated with coexistence, but in specific cases in which the CSR strategy is identical floral characters differ and form a secondary level of trait variability that can explain coexistence (e.g. *O. sphegodes* and *O. benacensis*).

A theoretical explanation for this can be found in the twin-filter model of community assembly (Grime and Pierce 2012), in which two controlling processes or ‘filters’ regulate species admission into plant communities from the local species pool: a filter operating on a day-to-day basis to select the general life history strategy (the ‘Competition-Stress-Disturbance’ or ‘CSD’ filter) and a subsequent filter selecting against traits that are of intermittent importance to the persistence of populations, including reproductive traits (the ‘proximal filter’). Thus CSR strategies determine the subset of the local species pool that can survive locally, but single traits or small subsets of traits that operate only periodically have a subsequent role in fine-tuning coexistence. Co-occurring meadow orchids, due to their apparently similar lifestyles and growth mode, have previously been suggested as an example of species that rely on differences in proximal filter traits for coexistence, in particular floral form and flowering phenology (Grime and Pierce 2012). However, the present study demonstrates that the effects of these proximal traits are likely to be more subtle and perhaps of lesser importance to community assembly than previously thought. Thus whilst CSR strategies are useful for providing a general overview of the plant community, understanding particular cases, such as why *O. benacensis* is rare but *O. sphegodes* is common, is unfortunately only likely to be achieved by close examination of species’ ecology on a case-by-case basis. In this case the rarity of *O. benacensis* may depend more on factors such as the limited arrival of diaspores for a species that has a limited geographic distribution (sensu Pärtel et al. 1998), which is good news for the conservation of this species as reintroduced plants will be well adapted to the habitat.

With regard to the entire plant community at the Olive Lawn dominance was attained by stress-



tolerator graminoids with aggregated (clumped) distributions (Fig. 4). However, dominant species all exhibited slightly different CSR strategies from one another, suggesting that character displacement (i.e. functional differences in suites of characters) and niche segregation operate to promote co-dominance at this site. Subordinate species exhibited a much broader range of strategies and were either randomly dispersed or only slightly aggregated, suggesting that they occupied the physical spaces between genets of dominant species. Fine-scale environmental heterogeneity is generally accepted as significant to coexistence in grassland communities (Fitter 1982; Reynolds et al. 1997; Fridley et al. 2011), and thus the observation in the present study of heterogeneity in primary strategies provides a potential link between the adaptations of each species and their position within a mosaic of potential microsites and the plant community.

What is the nature of these microsites? It has been suggested that different CSR strategies may coexist mainly due to fine-scale variability in microsite soil depth and the differential capacity of strategies to exploit soil resources (Fridley et al. 2011). In the case of the Olive Lawn this possibility can be ruled out as soil penetrometer readings directly under C/CSR, S- and R-selected species suggest a substrate of uniform depth ( $40.3 \pm 2.48$  cm), with no significant difference in depth under contrasting plant strategies ( $n = 40$ ; Fig. S4). As light availability is a key factor structuring orchid habitats and affecting orchid populations (Dorland and Willems 2006; Jacquemyn et al. 2008), we suggest that the coexistence of species differing in leaf size and leaf economics in calcareous grassland may depend more on light availability and the physical architecture and heterogeneity of the canopy. Indeed, the orchids exhibited canopy heights of between 43 mm (*O. benacensis*) and 172 mm (*N. tridentata*; Supplementary Table S1), whereas one of the dominant species (*B. rupestre*) attained 613 mm, and some subordinates, such as *Arrhenatherum elatius*, were as tall as 910 mm (Fig. 3). Leaves of *O. benacensis* exhibited only 30 % of the area of *N. tridentata* leaves (Table S1). Thus the smaller, relatively R-selected orchids are found at the lowest level in the canopy (but flower quickly to avoid shading) whereas the relatively C-selected orchids are able to compete at a higher level. Spatial and temporal gradients in light

availability could account for the coexistence of species with different CSR strategies.

## Conclusions

Grassland orchids at the Olive Lawn exhibit suites of co-varying vegetative and reproductive traits, embodied in CSR strategies, allowing coexistence in subordinate circumstances amongst clumps of dominant species. This concept of subordination and contrasting life-history strategies as positive factors allowing survival and promoting species richness is at direct odds with models of plant coexistence that rely solely on competition for resources between similar species, in which local resource monopoly and dominance are seen as the only route to survival (e.g. the resource-ratio hypothesis; Tilman 1988). Species-rich plant communities are not battlegrounds where similarly armed combatants wage war, but are more akin to city centres in which large department stores dominate the local retail economy but smaller specialist shops can also survive because they do business in a way that is complementary, rather than antagonistic, to the larger retailers. Grassland orchids are the chocolatiers, guitar shops and numismatic shops tucked away among the back alleys.

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